

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer Mongo Date Submitted 05/08/2	lian Mining Corporat	ion		
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code: 975 Descri	iption: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of the preceding month	h 15,000,000,000	US\$0.01	US\$150,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	15,000,000,000	US\$0.01	US\$150,000,000.00	
(2) Stock code : N/A Descri	iption : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	,			
Increase/(decrease)			-	
Balance at close of the month				

31/07/2015

Stock code:	N/A	Descriptio	on:	N/A		
		Λ	No. of pr sha	reference res	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	month _				
Increase/(decrea	se)					
Balance at close	of the month	_				
3. Other Classes	of Shares					
Stock code:	N/A	Description	on:	N/A		
Stock code:	N/A		No. of		Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close			No. of	other	(State	capital
	of preceding r		No. of	other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of the preceding month	9,262,591,250	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	9,262,591,250	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date	1	Movement during the month		thereto	as at close of the month	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancened	Lapseu		
1. Share Option						
Scheme						
Exercise price:						
HK\$4.53						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	220,588	NIL	30,386,029
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$2.67						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,727,942
(Note 1)	INIL				INIL	10,727,772
3. Share Option						
Scheme						
Exercise price:						
HK\$0.445						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	38,687,500
(Note 1)						
		To	tal A. (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised during options (State currency		rom exercise of		NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	-	,					
	-						
(/ /)					-		-
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A	-						
	-						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	()					
4. N/A	(/ /						
	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
					ence shares)	N/A	<u>-</u>
				(Other class)	N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted month thereto as at close of the amount of preceding during the Amount at close pursuant outstanding of the month Class and description month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemesy	NT C 1	N
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. 1//1		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(**************************************		

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Second distribution State State								
Class of shares Safe Shares Sha			Chada		(/ /)		
Class of shares Class of s	5.	Scrip dividend			(/ /	,		
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) N/A N/A					(/ /)	27/4	27/4
Cancellation date : (/ /)							N/A	N/A
6. Repurchase of shares Cancellation date : (/ /)								
Class of shares N/A N/A	6.			Cancellation date :	(/ /)		
Class of shares State Class of shares State Class of shares Class of sha					(/ /)	NI/A	NI/A
Tedeemed (Note 1)							N/A	_ IN/A
Shares								
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State Use and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	N/A
issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /)		
					(/ /)		
•							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	e			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A
				_		
10	Other	Class of shares issuable (Note 1)	e			
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	N/A	N/A
		Total E.	(Ordinary sha	res)	N/A	
			Preference shar (Other cla	res)	N/A N/A	_ _ _
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	Those figures should be the same as the relevant figur			ad Sh	ara Canital	"))

Remarks (if any):
Submitted by: Battsengel Gotov
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.